

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Serial No.10/043,554
Filing Date1/11/2002
Confirmation No.7333
First Named Inventor..... John K Brixius
Assignee..... Goldman, Sachs & Co.
Group Art Unit2164
Examiner
Attorney's Docket No.GS1-0007US
Title: Method and System for Venture Capitalist Distribution of Stock

To: Commissioner for Patents
P.O. Box 1450
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Fees will be paid by credit card through the EFS Web; however the Commissioner is hereby authorized to charge any deficiency of fees and credit any overpayments to Deposit Account Number 12-0769.

Respectfully Submitted,

Dated: Nov 21, 2007

By: /Jim Patterson/
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